

# The Indonesia Investment Conference

21-22 May 2008 • The Westin Resort, Nusa Dua • Bali

Wednesday 21 May

08.00-09.00	<b>Registration and Coffee</b> <span style="float: right;">(Nusantara Room Foyer)</span>		
09.00-09.10	Euromoney Welcome: <b>Tony Shale, Chief Executive Officer, Euromoney Institutional Investor, Asia</b> <span style="float: right;">(Nusantara Room I &amp; II)</span>		
09.10-09.30	Keynote Address: <b>H.E. Sri Mulyani Indrawati, Minister of Finance, Republic of Indonesia</b> <i>Indonesia Economy's Outlook for 2008</i>		
09.30-10.30	<b>PANEL I The Economic Outlook</b>		
	<ul style="list-style-type: none"> <li>▪ What are the prospects for growth in 2008 and beyond?</li> <li>▪ Is the Government pursuing the right policy mix for sustainable growth?</li> <li>▪ How worrying is Indonesia's inflation?</li> <li>▪ To what extent will Indonesia be affected by the global economic slowdown?</li> <li>▪ Energy: Indonesia at \$100+ a barrel</li> <li>▪ What do the raising food prices mean to Indonesia?</li> </ul>		
	<p>Moderator: <b>Mark Johnson</b>, Editor, Euromoney Conferences  Speakers: <b>Dr Anggito Abimanyu</b>, Head of Fiscal Policy, Ministry of Finance  <b>Rakesh Bhatia</b>, Chief Executive Officer, Indonesia, HSBC  <b>Thomas Byrne</b>, Senior Vice President and Regional Credit Officer for Asia and Middle East, Sovereign Risk Unit, Moody's Investors Service  <b>Vikram Nehru</b>, Chief Economist, East Asia and Pacific, World Bank  <b>Made Sukada</b>, Director of Research Department, Bank Indonesia</p>		
10.30-10.55	<b>Coffee Break</b> <span style="float: right;">(Nusantara Room Foyer)</span>		
10.55-11.40	<p>Workshop A Hosted by <b>HSBC</b> (Nusantara Room I)</p> <p><b>Securitisation – An Effective Funding Tool</b></p> <ul style="list-style-type: none"> <li>▪ Applicable asset classes for Indonesian Issuers</li> <li>▪ Benefits of securitisation as an alternative funding route</li> <li>▪ Potential transaction structures</li> <li>▪ Select case studies</li> </ul>	<p>Workshop B Hosted by <b>Lehman Brothers</b> (Nusantara Room III)</p> <p><b>Structured Private Placement: Raising Money in Today's Market</b></p> <ul style="list-style-type: none"> <li>▪ Overview of private markets</li> <li>▪ Benefits and considerations</li> <li>▪ Sample structures and terms</li> <li>▪ Market dynamics</li> <li>▪ Selected case studies</li> </ul>	<p>Workshop C Hosted by <b>Barclays Capital</b> (Nusantara Room II)</p> <p><b>Opportunities in the International Equity-linked Capital Markets</b></p> <ul style="list-style-type: none"> <li>▪ Trends</li> <li>▪ Investor base</li> <li>▪ Developments</li> </ul> <p>Equity-linked market offer flexible financing</p> <ul style="list-style-type: none"> <li>▪ Flexible financing market</li> <li>▪ Private vs Public fund raising</li> </ul> <p>Your banker as your partner: Selected Case Studies</p>
	<p>Speakers: <b>William Ross</b>, Managing Director and Head of Structured Capital Markets, Asia-Pacific, HSBC  <b>Anurag Saigal</b>, Head of Debt Capital Markets, Indonesia, HSBC</p>	<p>Speakers: <b>Mira Arifin</b>, Head of Indonesia Coverage, Lehman Brothers  <b>Dessi Natalegawa</b>, Managing Director, Special Situations Group, Lehman Brothers  <b>Patrick Hong</b>, Head of Asia Structured and Illiquid Credit, Lehman Brothers</p>	<p>Speaker: <b>Nicolas Vong</b>, Director, Head of Equity Derivatives and Financing, Asia Pacific, Barclays Capital</p>

# The Indonesia Investment Conference

21-22 May 2008 • The Westin Resort, Nusa Dua • Bali

11.40-11.55	Keynote Address: <b>Sir David Wright, GCMG LVO, Vice Chairman, Barclays Capital</b> <span style="float: right;">(Nusantara Room I)</span> <b>Navigating the Liquidity Crisis</b>	
11.55-12.10	Keynote Address: <b>Muhammad Lutfi, Chairman, National Investment Coordinating Board, Republic of Indonesia</b>	
12.10-13.10	<b>PANEL II Investing in Indonesia</b> <ul style="list-style-type: none"> <li>▪ Where does Indonesia fit into international risk appetite?</li> <li>▪ Investors are waking up to Indonesia after a relative neglect compared to other countries in the region. What's the scale of the opportunities in this big market, and what are the priority sectors?</li> <li>▪ What are the main challenges of doing business in Indonesia?</li> <li>▪ What reforms are needed to encourage FDI?</li> <li>▪ The local business environment – developing world-class standards of corporate governance</li> </ul> <p>Moderator: <b>William Pesek Jr.</b>, Asia Correspondent, <i>Bloomberg</i>  Speakers: <b>Loso Judijanto</b>, Special Adviser to the Minister, Ministry of State-owned Enterprises  <b>Dessi Natalegawa</b>, Managing Director, Special Situations Group, Lehman Brothers  <b>Emirsyah Satar</b>, President and Chief Executive Officer, Garuda Indonesia  <b>Johannes Setijono</b>, Chief Executive Officer, PT Kalbe Farma Tbk  <b>Dean Van Drasek</b>, Executive Director, LIM Advisors  <b>Patrick Walujo</b>, Chief Executive Officer, Northstar Equity Partners</p>	
13.10-14.10	<b>Lunch</b> <span style="float: right;">(Nusantara Room III)</span>	
14.10-14.55	Workshop D Hosted by <b>HSBC</b> <span style="float: right;">(Nusantara I)</span> <b>Fund-raising Alternatives under Difficult Market Conditions ("the toolbox")</b> <ul style="list-style-type: none"> <li>▪ Behaviour of selected Asian markets during the volatility</li> <li>▪ Fundraising alternatives in a liquidity constrained environment</li> <li>▪ Implications for debut borrowers focusing on tapping the public debt markets</li> <li>▪ Importance of capturing local currency play under specific market situations</li> <li>▪ Developments in structured LCY instruments, with specific focus on LCY bonds</li> <li>▪ Other new funding instruments and their applicability</li> </ul>	Workshop E Hosted by <b>Barclays Capital</b> <span style="float: right;">(Nusantara II)</span> <b>Opportunities in the International Debt Capital Markets</b> <ul style="list-style-type: none"> <li>▪ Update on the international debt capital markets</li> <li>▪ Overview of international institutional investor base</li> <li>▪ The international corporate bond market</li> <li>▪ Bank funding and capital solutions</li> <li>▪ The outlook for the international markets</li> </ul>
	Speakers: <b>Apratim Chakravarty</b> , Head of Global Markets, Indonesia, HSBC <b>Alexi Chan</b> , Head of Debt Capital Markets, South East Asia, HSBC	Speakers: <b>Richard Grainger</b> , Director, Head of Financial Institutions Debt Capital Markets Asia Pacific, Barclays Capital <b>Anthony Shum</b> , Director, Investment Banking and Debt Capital Markets, Asia Pacific, Barclays Capital
15.00- 15.20	Keynote Address: <span style="float: right;">(Nusantara Room I)</span>	
15.20- 15.50	Coffee Break <span style="float: right;">(Nusantara Room Foyer)</span>	

# The Indonesia Investment Conference

21-22 May 2008 • The Westin Resort, Nusa Dua • Bali

15.50-16.10	Keynote Address: <b>H.E. Djoko Kirmanto, Minister, Ministry of Public Works Republic of Indonesia</b> <b>Public Works Infrastructure Development and Investment Opportunities in Indonesia</b> (Nusantara I)
16.10-17.10	<p><b>PANEL III Infrastructure in Indonesia</b></p> <ul style="list-style-type: none"> <li>▪ Infrastructure is the Government's biggest priority for investment, but progress has been slow. Is the Government doing enough to encourage private sector participation?</li> <li>▪ An overview of the key sectors: <ul style="list-style-type: none"> <li>○ Transport – toll roads and overhauling Jakarta's mass transit system</li> <li>○ Energy</li> <li>○ Power</li> <li>○ Water and Waste – a looming crisis?</li> </ul> </li> <li>▪ What are the opportunities for overseas players? Is the regulatory environment attractive enough to attract enough foreign capital?</li> <li>▪ PPPs – latest developments</li> </ul> <p>Moderator: <b>Mark Johnson</b>, Editor, Euromoney Conferences  Speakers: <b>Christopher Green</b>, Head of Export Finance, Asia-Pacific, HSBC  <b>Hans Peter Haesslein</b>, President Director and Chief Executive Officer, Siemens Indonesia  <b>Alfredo Pascual</b>, Advisor (Public-Private Partnership), Asian Development Bank  <b>Sandiaga S. Uno</b>, Managing Director, Saratoga Capital  <b>Scott Younger</b>, President Commissioner, Glendale Partners</p>
17.10-18.30	<b>Drinks Reception</b> (Nusantara Room Foyer)

## Thursday 22 May

08.30-09.20	<b>Registration and Coffee</b> (Nusantara Room Foyer)
09.20-09.25	Euromoney Welcome: <b>Tony Shale, Chief Executive Officer, Euromoney Institutional Investor, Asia</b> (Nusantara Room I & II)
09.25-09.45	Keynote Address: <b>Dr Fuad Rahmany, Chairman, Indonesia Capital Market and Financial Institutions Supervisory Agency (BAPEPAM)</b> <b>Positioning Indonesia in the New Global Financial Architecture</b>
09.45-10.45	<p><b>PANEL IV Banking and the Capital Markets</b></p> <ul style="list-style-type: none"> <li>▪ How has the regulatory environment changed and is this understood by potential investors?</li> <li>▪ Encouraging a domestic bond market</li> <li>▪ Fostering a credit culture among banks</li> <li>▪ Funding and liquidity of Indonesian banks</li> <li>▪ Access to international capital markets</li> <li>▪ Efficient capital management</li> <li>▪ Fund Manager's perspective: what are the opportunities and limitations in Indonesia?</li> <li>▪ How has the structure of equities market been evolved and what are the implications for investment decision-makers?</li> </ul>

# The Indonesia Investment Conference

21-22 May 2008 • The Westin Resort, Nusa Dua • Bali

	<p>Moderator: <b>William Pesek Jr.</b>, Asia Correspondent, <i>Bloomberg</i>  Speakers: <b>Mira Arifin</b>, Head of Indonesia Coverage, Lehman Brothers  <b>James Bryson</b>, Director, HB Capital Indonesia  <b>Richard Grainger</b>, Director, Head of Financial Institutions Debt Capital Markets, Asia Pacific, Barclays Capital  <b>Jack Lin</b>, Regional Managing Director, Asia Institutional, Franklin Templeton Investment  <b>Ayu Sukorini</b>, Director, Debt Portfolio and Risk, Ministry of Finance</p>
10.45-11.10	<p><b>Coffee Break</b> <span style="float: right;">(Nusantara Room Foyer)</span></p>
11.10-11.55	<p>Workshop F <span style="float: right;">(Nusantara Room I)</span>  Hosted by <b>Lehman Brothers</b>  <b>Managing and Benefiting from the Surge in Commodity Prices</b></p> <ul style="list-style-type: none"> <li>▪ General overview of commodity markets</li> <li>▪ Commodities in Indonesia</li> <li>▪ Importance of risk management in times of high volatility</li> <li>▪ Case studies in liability hedges in Indonesia</li> </ul> <p>Speakers: <b>Arun Murthy</b>, Managing Director, Head of Commodities Trading, Asia, Lehman Brothers</p>
12.00-13.00	<p><b>Panel V Islamic Banking and Finance</b> <span style="float: right;">(Nusantara Room I)</span></p> <ul style="list-style-type: none"> <li>▪ What will be the impact of the new Sukuk law on new issuance?</li> <li>▪ Will the new Sukuk framework encourage Middle Eastern investors?</li> <li>▪ Is Islamic finance opening new markets or simply capturing market share from traditional sources?</li> <li>▪ Harmonising international standards of Shari'ah finance</li> <li>▪ Can Indonesia develop a mature domestic market for Islamic products?</li> </ul> <p>Moderator: <b>Lisa Murray</b>, Correspondent, <i>Asiamoney</i>  Speakers: <b>Faisal Alshowaikh</b>, Chief Executive Officer, Asian Finance Bank  <b>Riawan Amin</b>, President Director, Bank Muamalat Indonesia  <b>Badlisyah Abdul Ghani</b>, Chief Executive Officer, CIMB Islamic  <b>Mulya E. Siregar</b>, Head of Islamic Banking Research, Development and Regulation Bureau, Bank Indonesia  <b>Nicolas Vong</b>, Director, Head of Equity Derivatives and Financing, Asia Pacific, Barclays Capital  <b>Tursina Yaacob</b>, Associate Director, Kuwait Finance House Research Limited</p>
13.00-13.10	<p>Closing remarks: <b>Tony Shale</b>, Chief Executive Officer, <b>Euromoney Institutional Investor, Asia</b></p>
13.10-14.10	<p><b>Lunch</b> <span style="float: right;">(Nusantara Room III)</span></p>

Euromoney Conferences reserve the right to amend the programme and is not responsible for cancellations due to unforeseen circumstances. Euromoney Conferences accepts no responsibility for statements made orally or in written material distributed by any of its speakers at its conferences. In addition, Euromoney Conferences is not responsible for any copying, republication or redistribution of such statements.

\*Subject to final confirmation